



Ohio Public Employees Retirement System

277 East Town Street, Columbus, Ohio 43215-4642

1-800-222-PERS (7377) www.opers.org



Authorization for Release of Account Information for Early Retirement Incentive Plan

Ohio retirement law prohibits the release of confidential account information to a third party unless written authorization is provided by the member. Use this form to authorize the release of account information as described below. This form will not authorize access to a member's Member Benefits System (MBS) account.

Section 1 - Member Personal Information

Social Security Number

First Name

MI Last Name

Street or Mailing Address

Apt. Number

City

State

ZIP Code

Home Phone Number

Work Phone Number

Cell Phone Number

E-mail Address

I also am a member of:

State Teachers Retirement System

Yes

No

School Employees Retirement System

Yes

No

Section 2 - Type of Information to be Released - Select the records you wish to have OPERS release to the employer listed in Section 3.

Total service credit

Salary

Any necessary account information related to the ERI plan

Section 3 - Employer Information

Complete this Section to designate the employer to receive the information indicated in Section 2.

Employer

Employer Contact First Name

MI Last Name

Street or Mailing Address

City

State

ZIP Code

Phone Number

Fax Phone Number

E-mail Address

Section 4 - Member Authorization

As permitted by Section 145.27, Ohio Revised Code and Ohio Admin. Code 145-2-42, in connection with an early retirement incentive plan, I authorize my employer or the person listed to request and receive the indicated information pertaining to my account with the Ohio Public Employees Retirement System.

Month Day Year
until _____ or 12 months from the date of this authorization if I do not specify a date.

I ask that you honor copies or faxed transmissions of this authorization form. I acknowledge that additionally the original must be sent to OPERS for its membership records. I authorize OPERS to respond to this request.

Month Day Year
Member Signature _____
Do not print or type name