

OPERS EMPLOYER Notice

April 17, 2009

Ohio Public Employees Retirement System • 277 East Town Street • Columbus, Ohio 43215

Forms revised, access new editions via Web site

Who should read this notice

Anyone who handles paperwork for newly hired employees

Situation overview

OPERS conducts regular reviews of all forms to ensure all necessary information is captured and forms are user-friendly. To this end, the *Personal History Record* (PHR, form A) has been revised.

The revised PHR is currently available via the OPERS Web site at www.opers.org, or employers may call the Employer Call Center 888-400-0965.

Changes you'll see on the *Personal History Record*

Sections 2 and 3 of the PHR have been revised slightly. You'll see the start date information has been moved. In addition, clarifying language has been added to the title field, elected position field and the prior work history information requested (only public service information is needed).

Following are more substantial changes to PHR Section 5—Employer Certification:

Important:
The OPERS Web site
will always have the
most recent iteration of
any form. Employers
are encouraged not to
store printed forms for
later use.



1-888-400-0965
www.opers.org

The form shows the revised PHR with annotations. Red arrows point from callout boxes to specific fields: one arrow points to the 'Employer Code' field in Section 5, another to the 'Start Date' field, and a third to the 'Signature of Certifying Officer' field at the bottom. The annotations explain these changes.

Section 3 - Prior Service Information

1. Have you previously worked in public employment in Ohio? Yes No If "yes," give first date of public service:
If "yes," list employer(s):

2. Do you have previous public service for which OPERS contributions were not submitted? Yes No If "Yes" and you wish to request a determination relative to your non-contributing service, please provide OPERS with a completed Certification of Unreported Public Service (Form AA).

3. Are you currently a member of, have you been a member of, or are you receiving a disability benefit from any of the following retirement systems? (If applicable, check Refunded, Receiving a Disability Benefit or Receiving a Retirement Benefit.)

Ohio Public Employees Retirement Systems (OPERS)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Refunded	<input type="checkbox"/> Receiving a Disability Benefit	<input type="checkbox"/> Receiving a Retirement Benefit
State Teachers Retirement Systems (STRS)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
School Employees Retirement System (SERS)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ohio Police and Fire Pension Fund (OPBF)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
State Highway Patrol Retirement System (HPRS)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cincinnati Retirement System (CRS)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section 4 - Employee Certification

I state that the information contained in this form is complete and true to the best of my knowledge and belief.
Today's Date:

Employee Signature (Do not print or type.)

Section 5 - Employer Certification

Employer Code: Start Date:
Is this an elected position? Yes No If "yes," provide Employer Code for elected position: -
Elected Position Title:
Is this a law enforcement position? Yes No Full-Time Part-Time
I hereby certify that _____ Employee Name _____ began earning salary from which OPERS
retirement contributions are deducted with the above employer on the start date indicated above and the statements set
forth are true and accurate as disclosed by the records of _____
Print Certifying Officer's Name: _____ Signature of Certifying Officer: _____
A (Revised 3/09)

Employer Code is now
requested, rather than
employer name

Start date is also the pay
period begin date on the
*Report of Retirement
Contributions*

Second Employer Code
only needs to be filled in if
the employee is an elected
official

Certifying officer's title has
been changed to request the
certifying officer's name be
printed.

More information on back

What you need to do

Effective immediately, employers are asked to begin using the most recent edition of the PHR. Those employers who store printed copies of OPERS forms should review their inventory and destroy, or recycle, obsolete editions of the forms.

Changes to Employer Manual

The forms have changed, not the processing. Therefore, no changes to the *Employer Manual* have been made.

Who to contact for more information

After you review this *Employer Notice*, contact your Employer Outreach representative with questions or comments at 1-888-400-0965 or via the Internet at employeroutreach@opers.org.



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